

The background of the slide is a detailed road map of a region, likely in Sweden, showing a network of roads in red, orange, and yellow, and water bodies in blue. A white silhouette of the county of West Sussex is overlaid on the map. A hand holding a pen is visible in the upper right corner, pointing towards the map.

West Sussex

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Report Parameters

1 County/Unitary Authority

UKJ24 West Sussex

Class of Worker

Employees

The information in this report pertains to the chosen geographical area.

Economy Overview

860,454

Population (2018)

Population grew by **39,098** over the last 5 years and is projected to grow by **34,447** over the next 5 years.

380,872

Total Regional Employment

Jobs grew by **29,484** over the last 5 years and are projected to grow by **8,726** over the next 5 years.

£28.2k

Avg. Wages Per Job (2018)

Regional average wages per job are **£1.1k below** the national average wages of £29.3k per job.

Takeaways

- As of 2018 the region's population **increased by 4.8%** since 2013, growing by 39,098. Population is expected to **increase by 4.0%** between 2018 and 2023, adding 34,447.
- From 2013 to 2018, jobs **increased by 8.4%** in West Sussex from 351,388 to **380,872**. This change **fell short of the national growth rate of 10.1% by 1.7%**.
- The top three industries in 2018 are Hospital activities, Retail sale in non-specialised stores with food, beverages or tobacco predominating, and Primary education.

	Population (2018)	Jobs (2018)	GVA	Imports	Exports
Region	860,454	380,872	£15.66b	£29.62b	£19.89b
South East	9,152,665	4,092,619	£185.22b	£296.87b	£188.12b

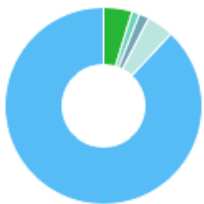
Demographics

2018 Age Cohort Demographics



Age Cohort	2018 Population	2018 Percent
Under 16 years	157,054	18.3%
16 to 34 years	166,260	19.3%
35 to 54 years	229,939	26.7%
55 to 74 years	213,028	24.8%
75 years and over	94,172	10.9%

2018 Ethnicity Demographics

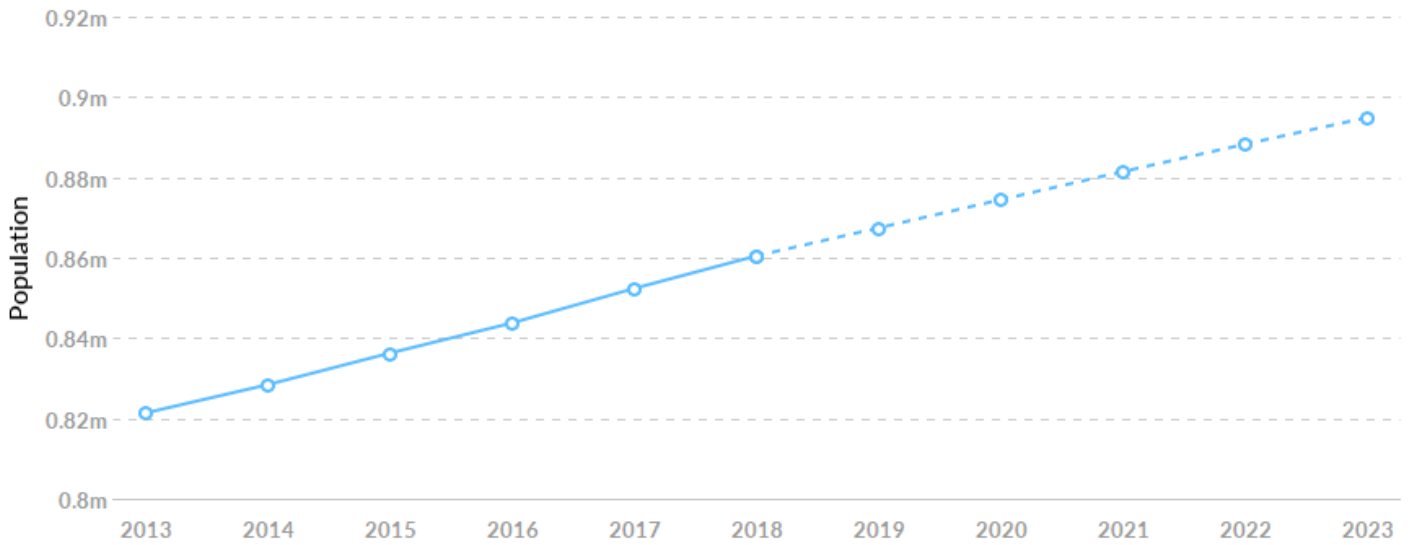


Ethnicity	2018 Population	2018 Percent
All Other Ethnicities	40,447	4.7%
Asian or Asian British: Indian	10,913	1.3%
Mixed: All Mixed	14,077	1.6%
White: Other White	37,888	4.4%
White: British	757,127	88.0%

Historic & Projected Trends

Population Trends

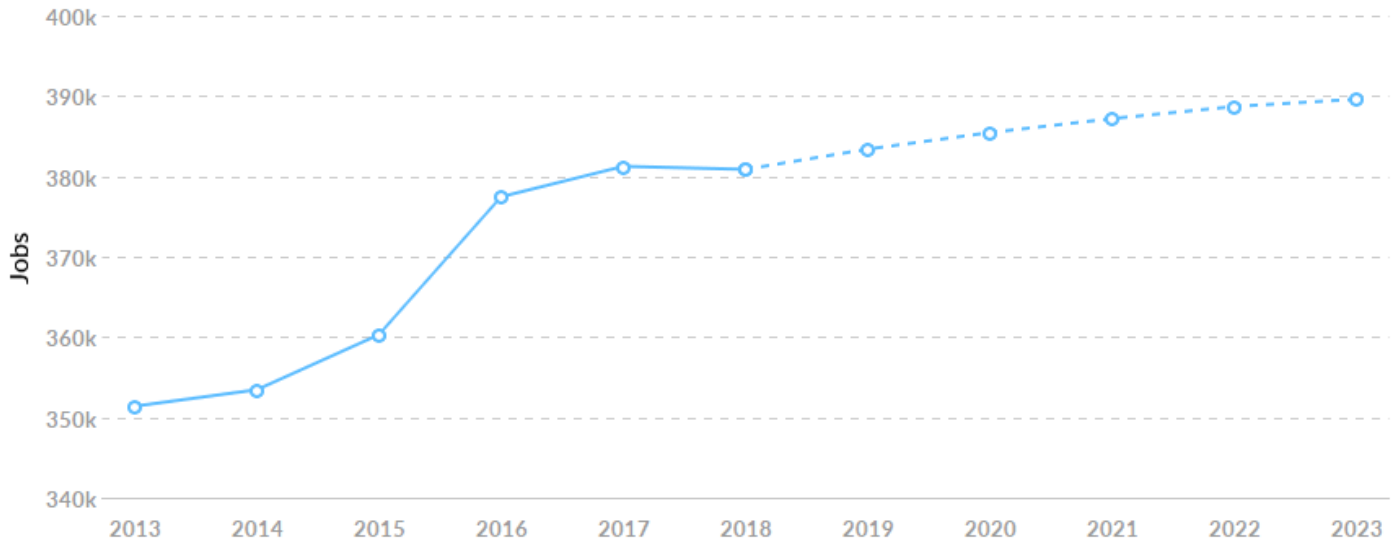
As of 2018 the region's population **increased by 4.8%** since 2013, growing by 39,098. Population is expected to **increase by 4.0%** between 2018 and 2023, adding 34,447.



Timeframe	Population
2013	821,356
2014	828,398
2015	836,256
2016	843,765
2017	852,353
2018	860,454
2019	867,420
2020	874,443
2021	881,433
2022	888,269
2023	894,900

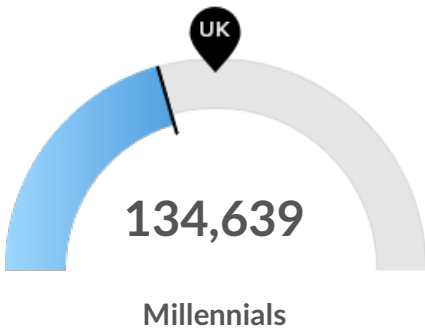
Job Trends

From 2013 to 2018, jobs increased by 8.4% in West Sussex from 351,388 to 380,872. This change fell short of the national growth rate of 10.1% by 1.7%.

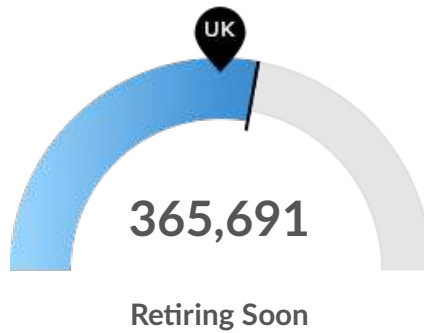


Timeframe	Jobs
2013	351,388
2014	353,439
2015	360,300
2016	377,456
2017	381,246
2018	380,872
2019	383,388
2020	385,446
2021	387,185
2022	388,691
2023	389,598

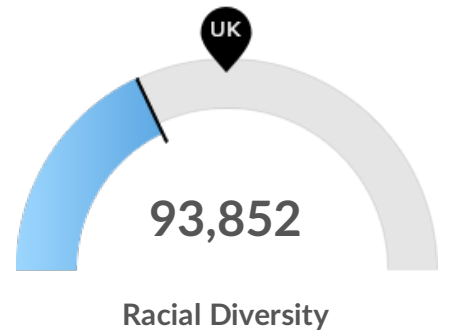
Population Characteristics



West Sussex has 134,639 millennials (ages 25-39). The national average for an area this size is 176,318.



Retirement risk is high in West Sussex. The national average for an area this size is 310,991 people 55 or older, while there are 365,691 here.



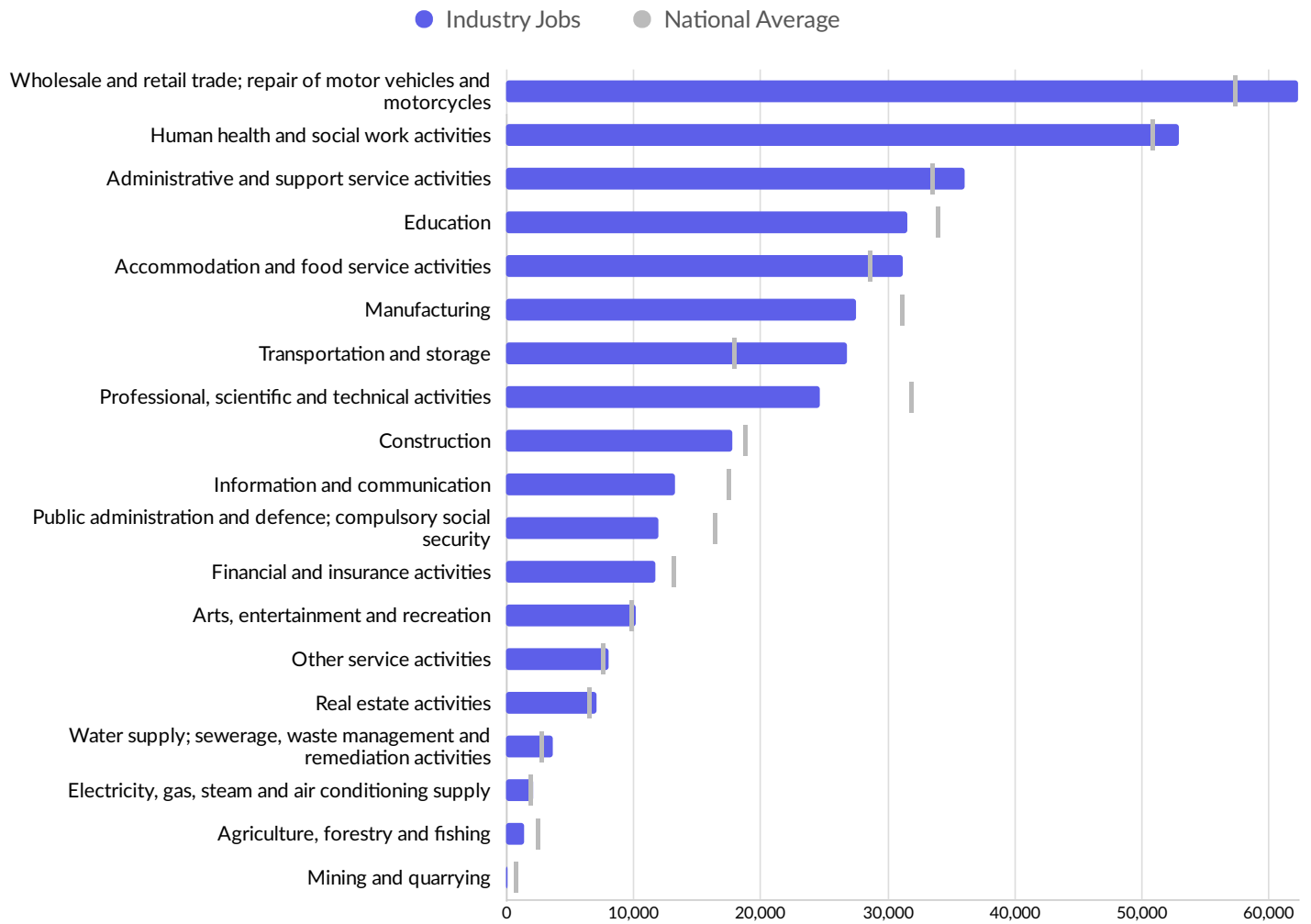
Racial diversity is low in West Sussex. The national average for an area this size is 146,070 racially diverse people, while there are 93,852 here.

Industry Characteristics

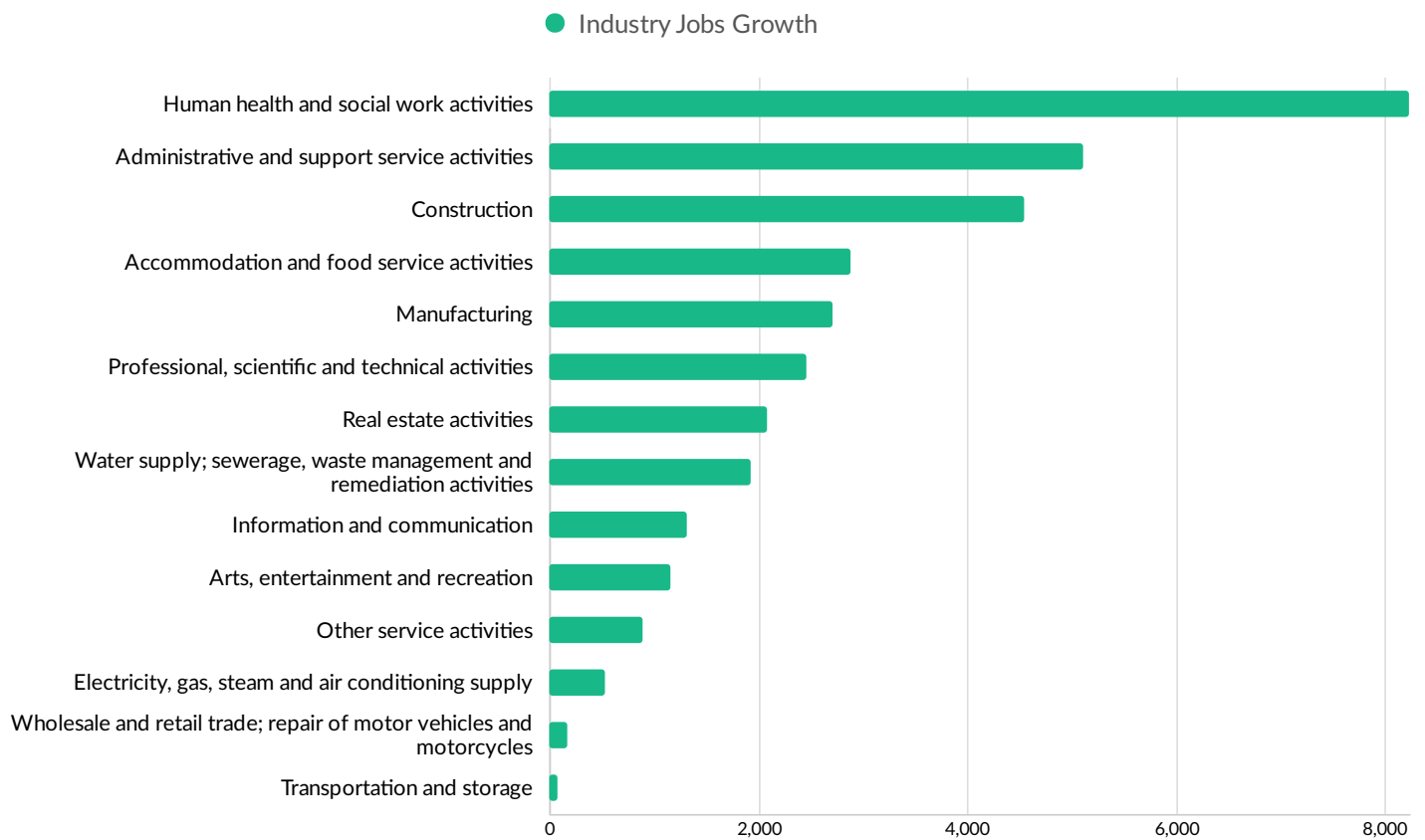
Industry Overview

Industry	Total Jobs	Avg. Wages Per Job (2018)	Industry LQ	% Job Change (2013 - 2018)	GVA (2015)	% of Total GVA
Sale, maintenance and repair of motorcycles and related parts and accessories	189	£30,019	1.86	101.53%	£11,619,312	0.07%
Electrical installation	3,186	£33,305	1.25	22.36%	£143,773,128	0.92%
Sale of cars and light motor vehicles	2,393	£35,470	1.08	25.41%	£185,509,567	1.18%
Maintenance and repair of motor vehicles	2,910	£27,614	1.02	5.75%	£169,703,403	1.08%
Site preparation	187	£32,177	1.01	354.67%	£4,665,410	0.03%
Retail trade of motor vehicle parts and accessories	448	£28,262	0.97	-29.96%	£27,357,925	0.17%
Retail sale of automotive fuel in specialised stores	496	£23,715	0.93	-4.01%	£19,801,844	0.13%
Manufacture of other builders' carpentry and joinery	528	£27,489	0.92	19.80%	£15,516,407	0.10%
Wholesale trade of motor vehicle parts and accessories	707	£30,345	0.88	-22.96%	£58,462,954	0.37%
Sale of other motor vehicles	32	£33,266	0.19	12.35%	£3,411,255	0.02%

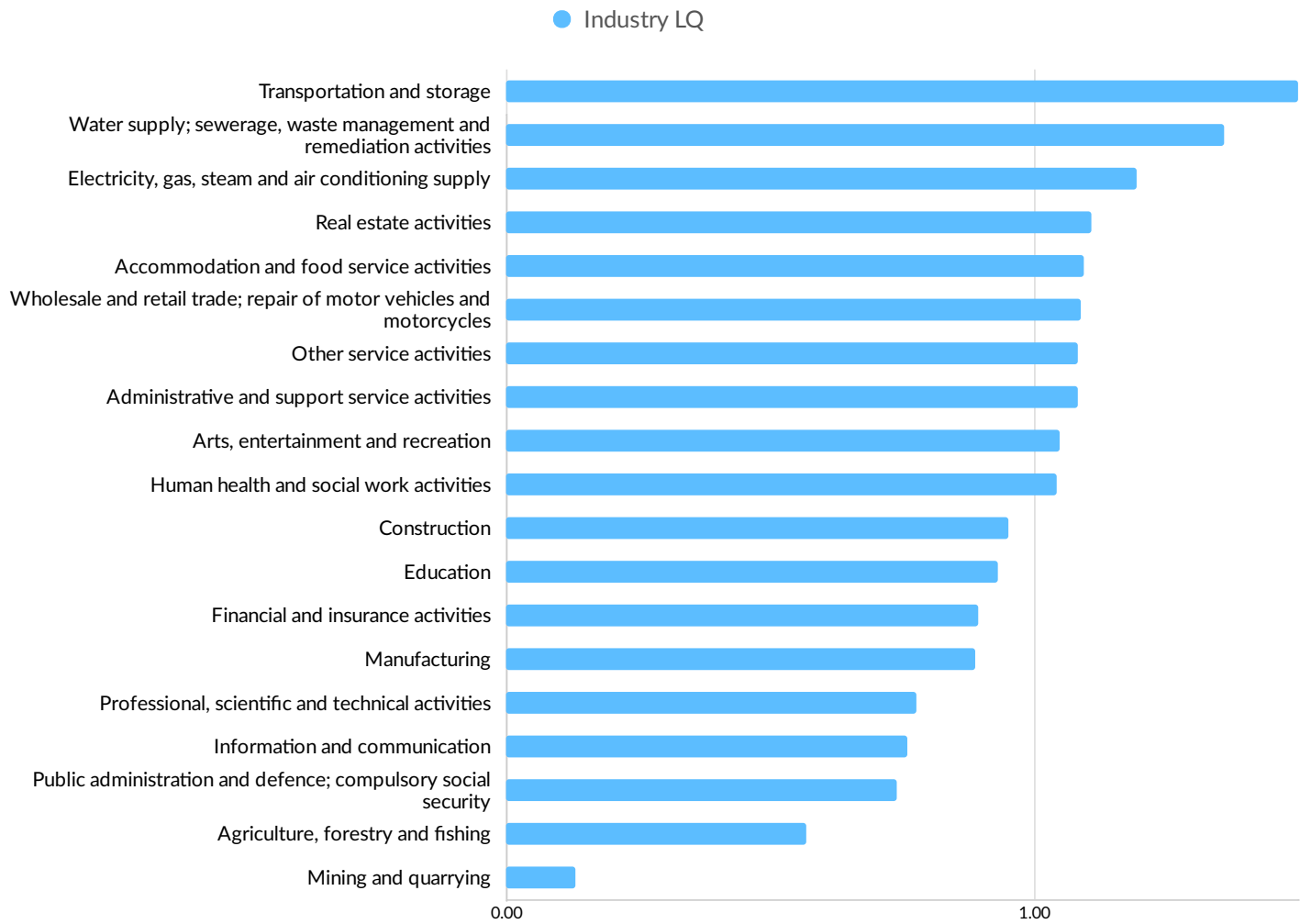
Largest Industries



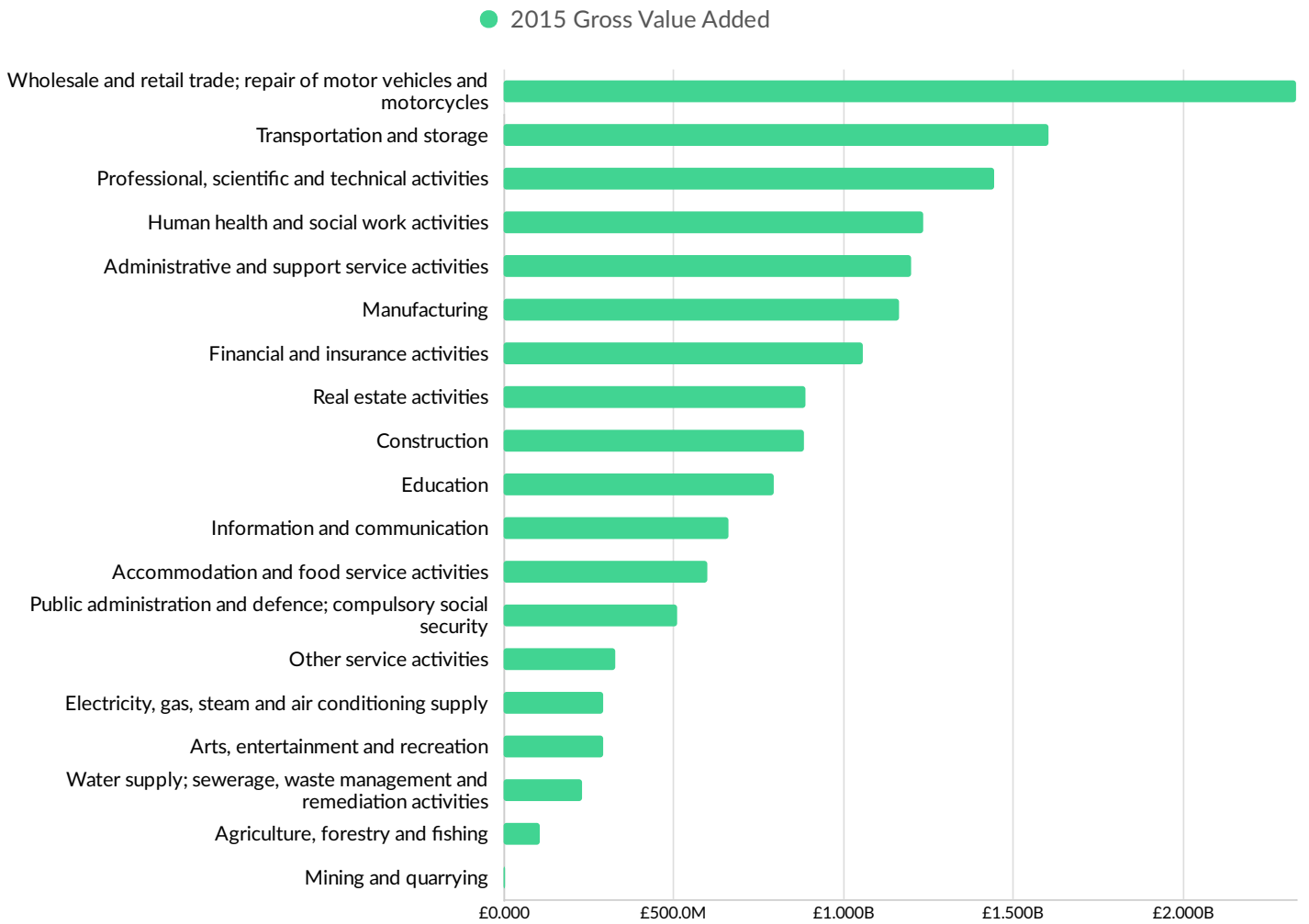
Top Growing Industries



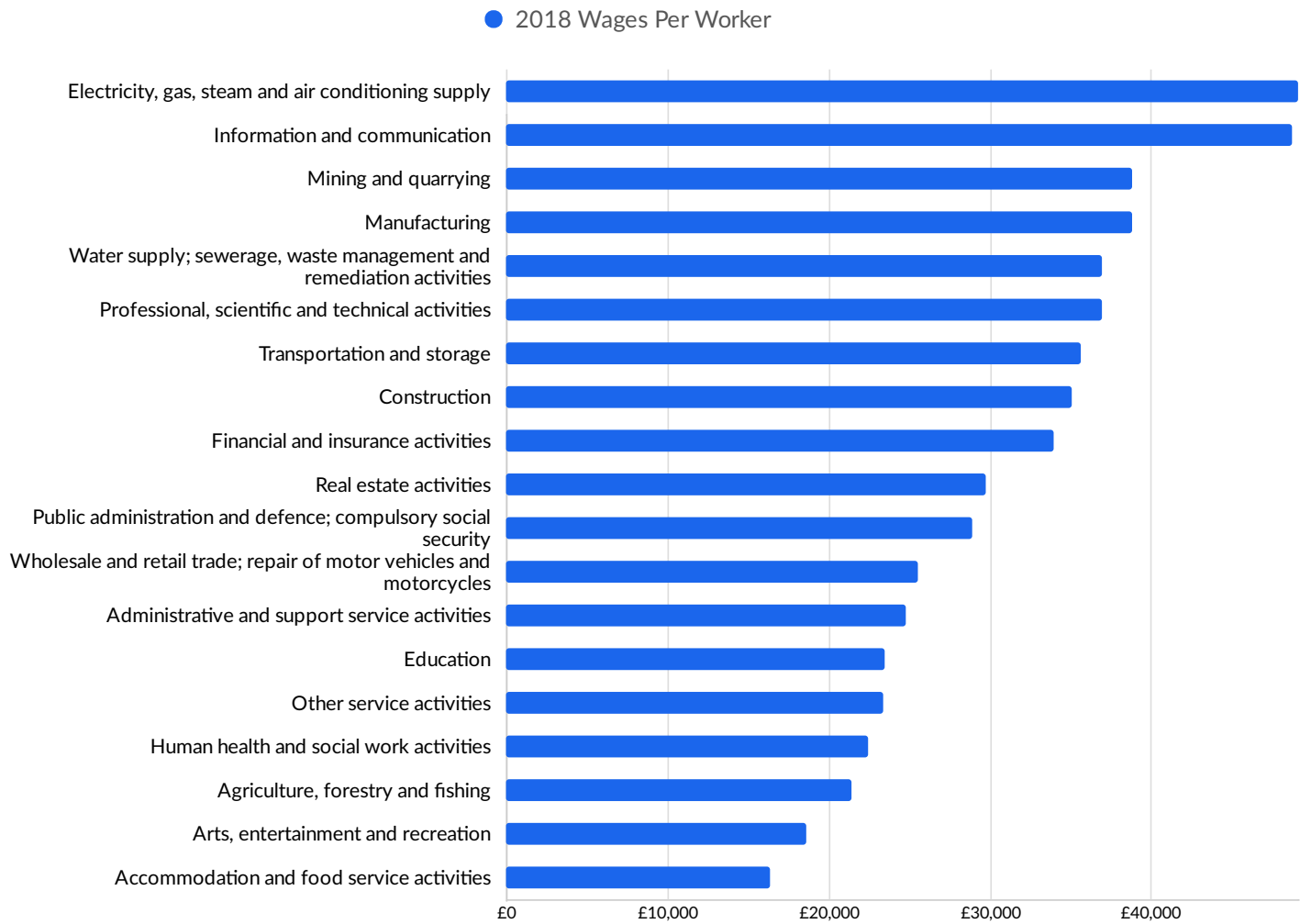
Top Industry LQ



Top Industry GVA



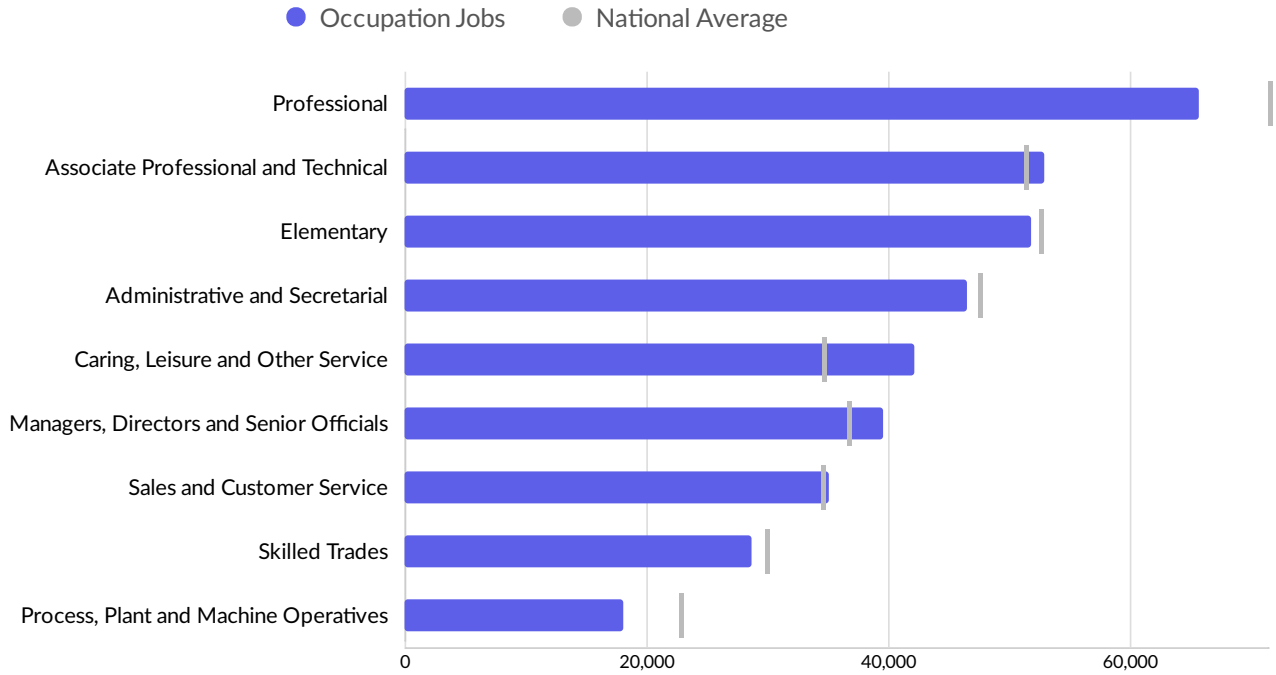
Top Industry Wages



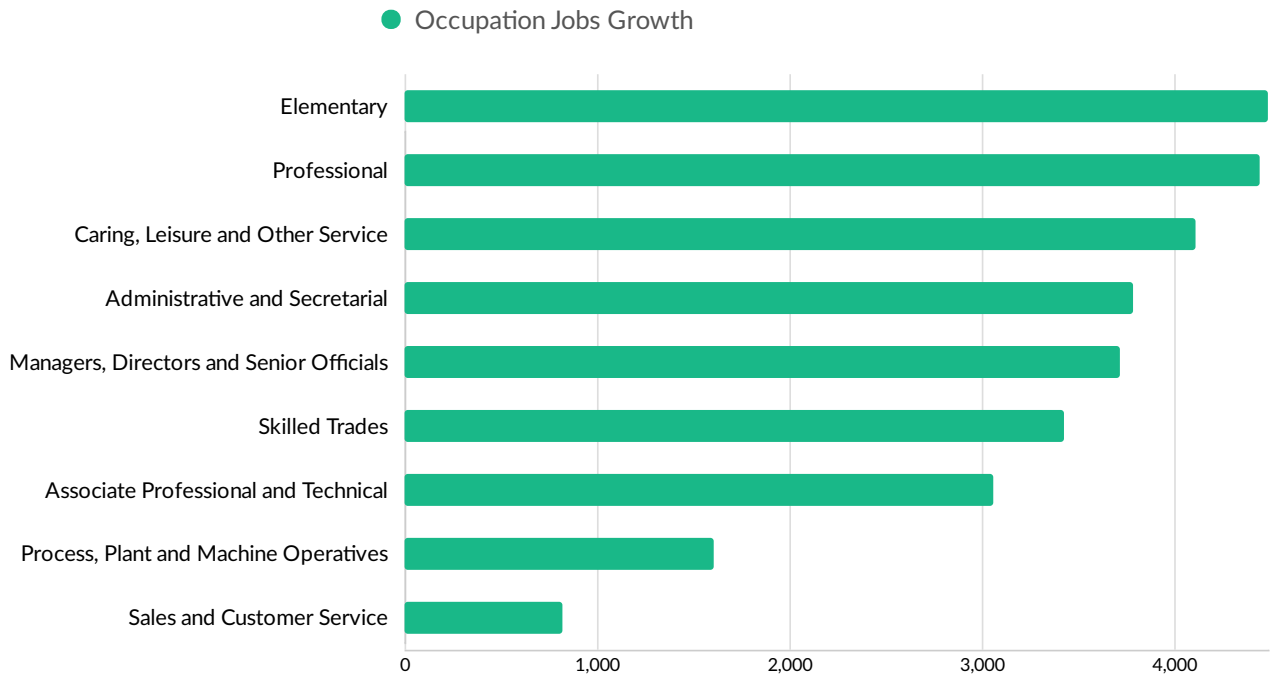
Industry	2013 Jobs	2018 Jobs	Change in Jobs	% Change in Jobs	2018 LQ	2018 Wages Per Worker	2015 GVA
Wholesale and retail trade; repair of motor vehicles and motorcycles	62,179	62,357	178	+0%	1.09	£25,588	£2.34b
Human health and social work activities	44,732	52,967	8,235	+18%	1.04	£22,447	£1.24b
Administrative and support service activities	31,037	36,152	5,115	+16%	1.08	£24,765	£1.20b
Education	31,911	31,578	-333	-1%	0.93	£23,507	£797.38m
Accommodation and food service activities	28,334	31,217	2,883	+10%	1.10	£16,371	£600.79m
Manufacturing	24,875	27,581	2,706	+11%	0.89	£38,834	£1.17b
Transportation and storage	26,750	26,828	78	+0%	1.50	£35,667	£1.60b
Professional, scientific and technical activities	22,231	24,700	2,469	+11%	0.78	£36,945	£1.44b
Construction	13,257	17,806	4,549	+34%	0.95	£35,118	£883.56m
Information and communication	11,934	13,251	1,317	+11%	0.76	£48,728	£663.38m
Public administration and defence; compulsory social security	12,953	12,055	-898	-7%	0.74	£28,933	£511.26m
Financial and insurance activities	13,768	11,733	-2,035	-15%	0.89	£33,952	£1.06b
Arts, entertainment and recreation	9,099	10,252	1,153	+13%	1.05	£18,604	£295.17m
Other service activities	7,182	8,069	887	+12%	1.08	£23,361	£328.57m
Real estate activities	5,047	7,130	2,083	+41%	1.11	£29,740	£887.65m
Water supply; sewerage, waste management and remediation activities	1,709	3,633	1,924	+113%	1.36	£36,969	£231.28m
Electricity, gas, steam and air conditioning supply	1,570	2,108	538	+34%	1.20	£49,138	£295.70m
Agriculture, forestry and fishing	1,782	1,373	-409	-23%	0.57	£21,390	£107.62m
Mining and quarrying	1,040	83	-957	-92%	0.13	£38,852	£5.12m

Workforce Characteristics

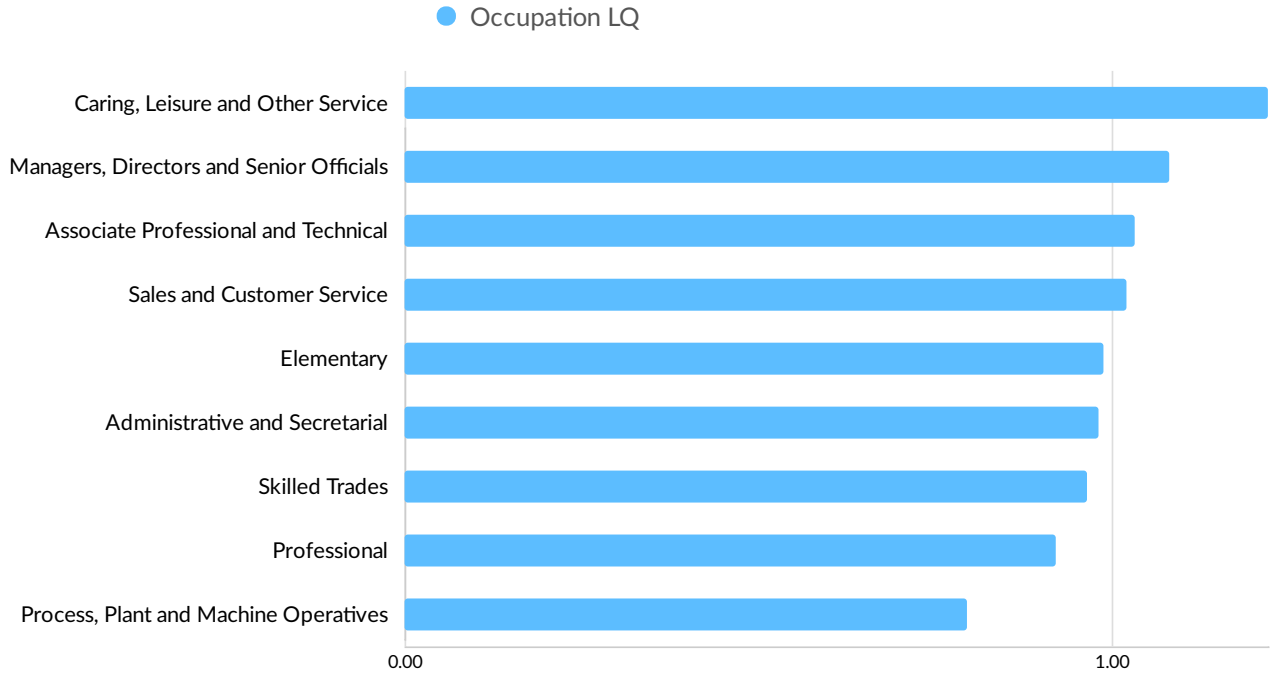
Largest Occupations



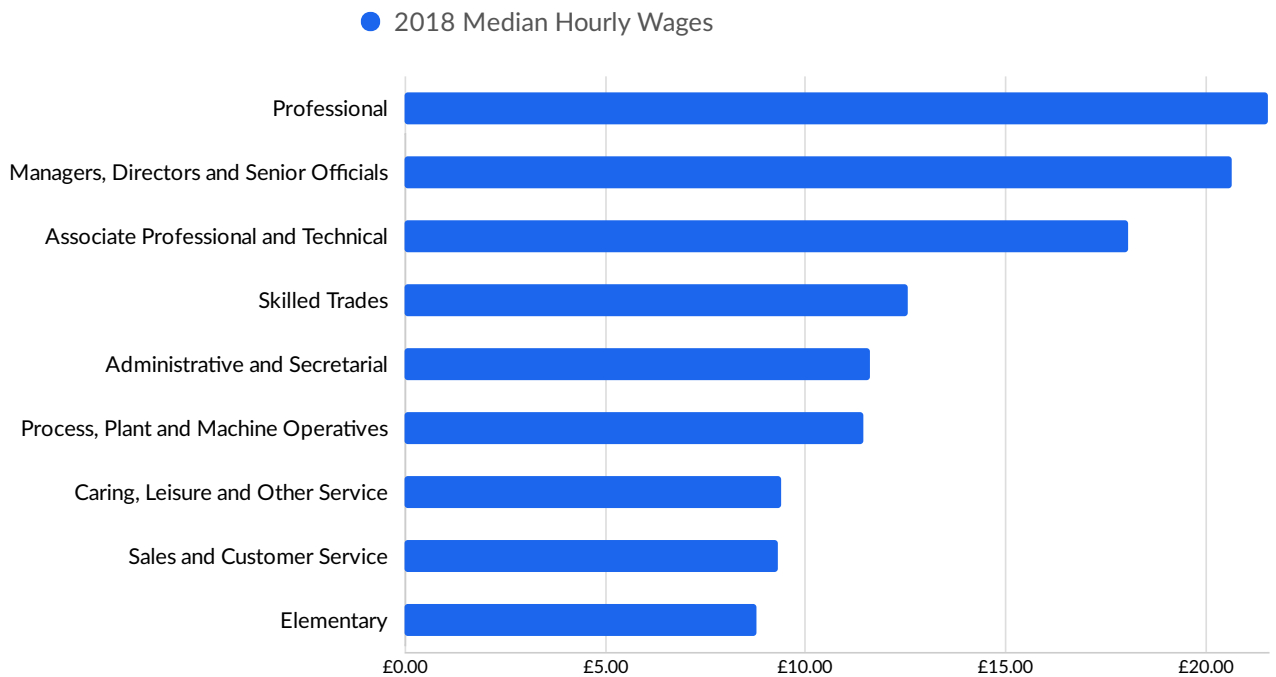
Top Growing Occupations



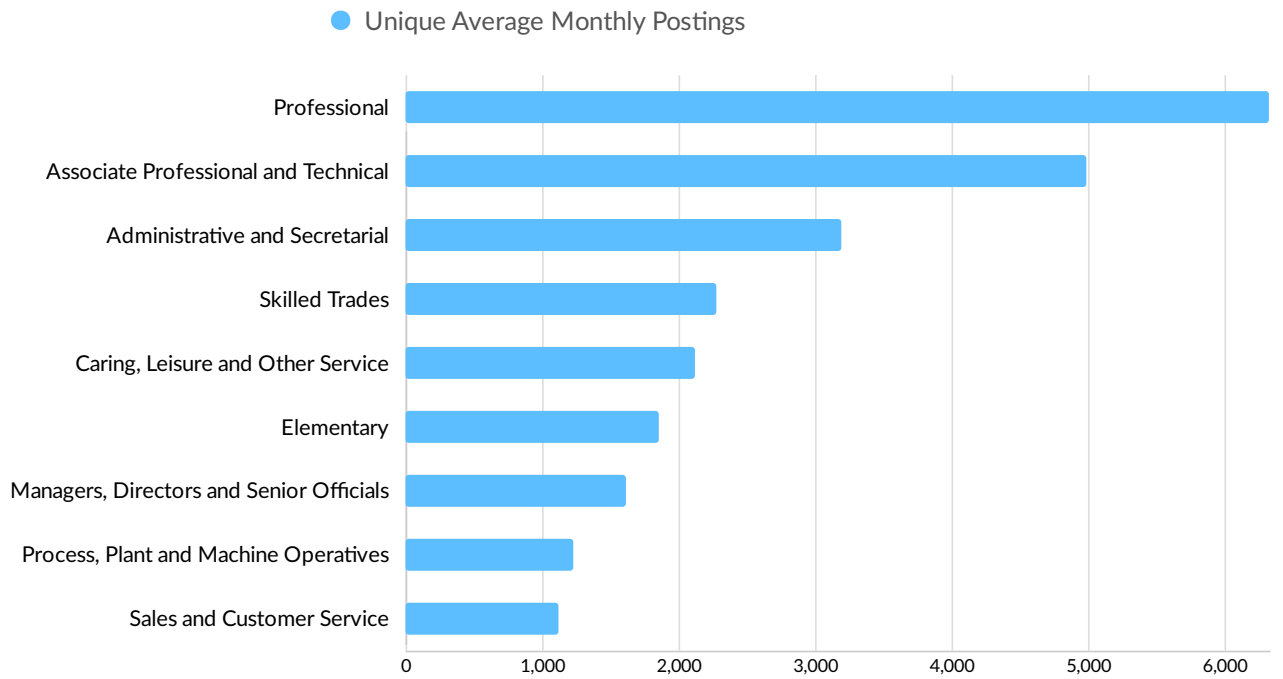
Top Occupation LQ



Top Occupation Wages



Top Posted Occupations



Occupation	2013 Jobs	2018 Jobs	Change in Jobs	% Change in Jobs	2018 LQ	2018 Median Hourly Wages	Nov 2018 - Oct 2019 Unique Average Monthly Postings
Professional	61,271	65,721	4,450	+7%	0.92	£21.57	6,327
Associate Professional and Technical	49,916	52,977	3,061	+6%	1.03	£18.07	4,994
Elementary	47,372	51,862	4,490	+9%	0.99	£8.78	1,858
Administrative and Secretarial	42,814	46,599	3,785	+9%	0.98	£11.64	3,192
Caring, Leisure and Other Service	38,109	42,220	4,111	+11%	1.22	£9.43	2,116
Managers, Directors and Senior Officials	35,864	39,588	3,724	+10%	1.08	£20.68	1,620
Sales and Customer Service	34,255	35,075	820	+2%	1.02	£9.32	1,124
Skilled Trades	25,306	28,739	3,433	+14%	0.97	£12.57	2,281
Process, Plant and Machine Operatives	16,482	18,090	1,608	+10%	0.79	£11.45	1,231

In-Demand Skills

